



中国进出口银行  
THE EXPORT-IMPORT BANK OF CHINA

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AGENCY BOND<sup>1</sup> TENDER ANNOUNCEMENT

26 May 2026

|                            |  |
|----------------------------|--|
| Issue Number               | 250355   |
| Tender Type                | Reopening  |
| Tender Date                | 28 May 2026  |
| Tender Time                | 10:00 am to 11:10 am   |
| Offering Amount            | RMB 4 Billion  |
| Interest Type              | Fixed  |
| Coupon Rate                | 1.60%  |
| Interest Payment Frequency | Per 6 Months   |
| Interest Payment Date      | 7 Feb. 7 Aug.  |
| Original Tenor             | 66 Months  |
| Issue and Settlement Date  | 29 May 2026  |
| Value Date                 | 7 August 2025  |
| Maturity Date              | 7 February 2031  |
| Listing Date               | 1 June 2026  |
| Commission Rate            | 0.01%  |
| Clearing House             | China Central Depository & Clearing Co., Ltd.  |
| Market                     | China's Inter-bank Bond Market(CIB)  |
| Rating                     | Exempted for Issuance in CIB<br>As a reference, A+ (S&P)/A1(Moody's) for<br>long-term foreign issuer credit rating |

\*Disclaimer

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<sup>1</sup>The bonds issued by the Bank are defined as policy-based financial bonds in nature, with credit support from the Chinese government.